

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

March 9, 1999

REGISTRATION NO.: 23715 BOOK: 85 PAGE: 201
BONDS ISSUED BY: Reorganized School District R-3
AMOUNT OF ISSUE: \$1,855,000.00 COUNTY: of Platte
DATE OF ISSUE: March 1, 1999 (Series 1999B) MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing new school facilities, repairing and renovating existing
school facilities, and furnishing and equipping school facilities

Rate of Interest	Amount	Maturity
4.200%	\$ 125,000.00	03/01/2009
4.300%	180,000.00	03/01/2010
4.400%	175,000.00	03/01/2011
4.450%	175,000.00	03/01/2012
4.500%	175,000.00	03/01/2013
4.550%	175,000.00	03/01/2014
4.650%	175,000.00	03/01/2015
4.750%	175,000.00	03/01/2016
4.800%	175,000.00	03/01/2017
4.850%	175,000.00	03/01/2018
4.900%	150,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds or portions thereof maturing on March 1, 2010 may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,836,450.00

INTEREST RATE: 4.7072%

ASSESSED VALUATION FOR: \$133,479,627

INDEBTEDNESS: (Including this issue) \$19,717,033

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1998; second newspaper October 22 and 29, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...2,929; No...675

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable